

## Parent(s) Tax Filing Status Review 2026-2027

Student Name \_\_\_\_\_

Student ISU UID \_\_\_\_\_

Your parent (or parent's spouse) indicated on your Free Application for Federal Student Aid (FAFSA) that they did not file a U.S. tax return for a reason other than low income. According to the Department of Education, this response requires further review by the Financial Aid Office.

Please have your parent(s) complete this form, compile the required documentation and submit the document(s) to our office in one of the following ways:

- Upload your completed documents at: [my.illinoisstate.edu](https://my.illinoisstate.edu)
- FAX to: (309) 438-3755
- Mail to: Financial Aid Office, Campus Box 2320, Normal, IL 61790-2320

If you have questions about completing this form, please call the Illinois State University Financial Aid Office at (309) 438-2231 or e-mail [financialaid@IllinoisState.edu](mailto:financialaid@IllinoisState.edu).

### **Parent**

☐ I filed a 2024 U.S. tax return and will provide my 2024 Tax Return data to ISU in one of the following ways:

- ☐ 2024 Federal Tax Return Transcript that can be obtained from [www.irs.gov/](https://www.irs.gov/)
- ☐ A physically signed copy of my 2024 Federal Tax Return with Schedules 1 and 3 (if applicable)

☐ I did not file a 2024 U.S. tax return and had no earnings from work in 2024.

☐ I did not file a 2024 U.S. tax return and had earnings from work in 2024. I will provide my 2024 earnings to ISU in one of the following ways:

- ☐ Copies of all 2024 W2s and/or 1099s
- ☐ 2024 Wage and Income Transcript that can be obtained from [www.irs.gov/](https://www.irs.gov/)

### **Parent Spouse (if applicable)**

☐ I filed a 2024 U.S. tax return and will provide my 2024 Tax Return data to ISU in one of the following ways:

- ☐ 2024 Federal Tax Return Transcript that can be obtained from [www.irs.gov/](https://www.irs.gov/)
- ☐ A physically signed copy of my 2024 Federal Tax Return with Schedules 1 and 3 (if applicable)

☐ I did not file a 2024 U.S. tax return and had no earnings from work in 2024.

☐ I did not file a 2024 U.S. tax return and had earnings from work in 2024. I will provide my 2024 earnings to ISU in one of the following ways:

- ☐ Copies of all 2024 W2s and/or 1099s
- ☐ 2024 Wage and Income Transcript that can be obtained from [www.irs.gov/](https://www.irs.gov/)

By signing this worksheet, I certify that all the information reported here to qualify for federal student aid is complete and correct. A signature must be completed in black ink or via a stylus on an electronic device.

Parent Physical Signature \_\_\_\_\_

Date \_\_\_\_\_